



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 5, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

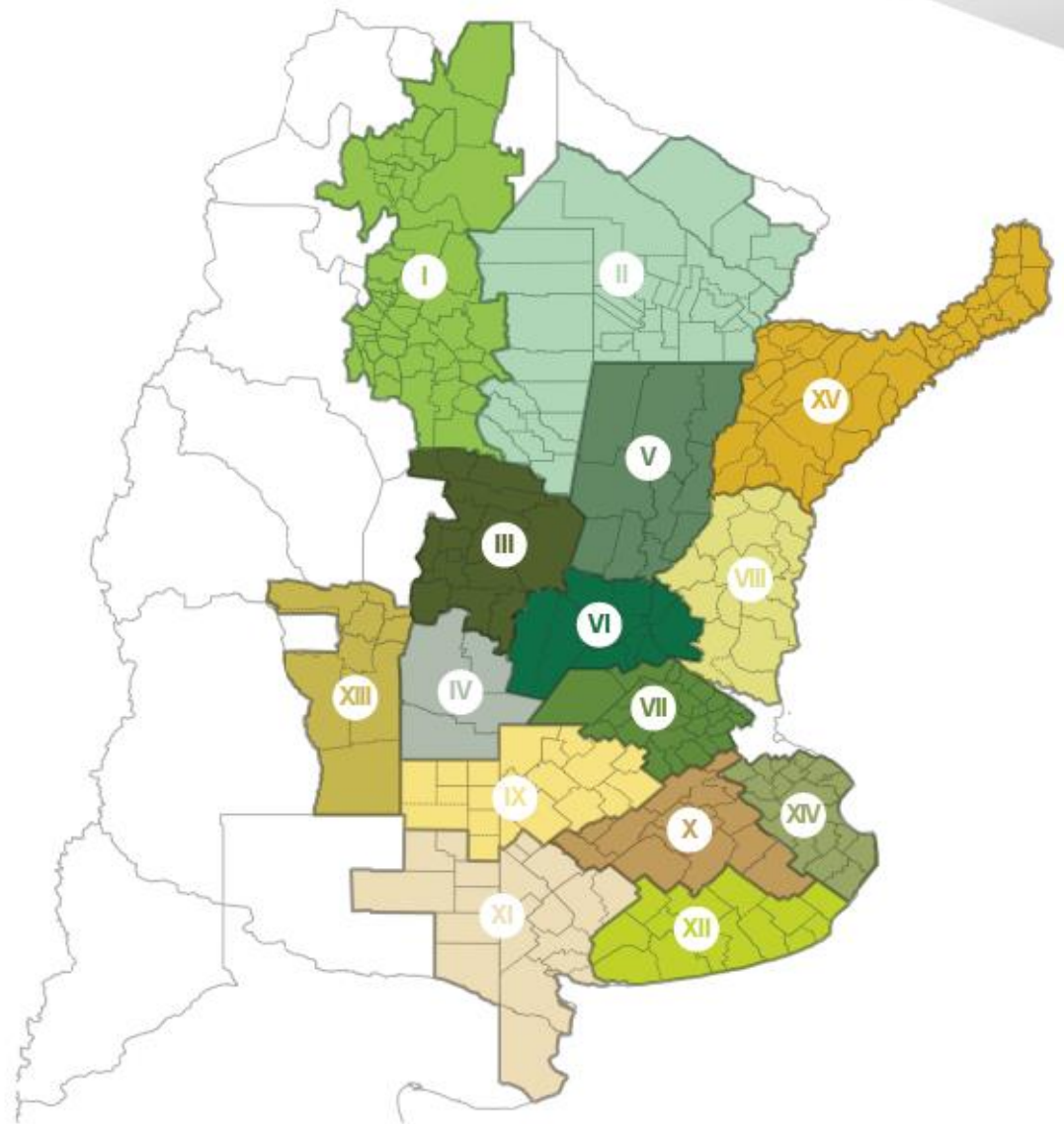
Daniela Venturino
dventurino@bc.org.ar
Wheat, Barley &
Sunflower

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar



CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

ISSN 2408-4344

- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 5 TO 11, 2019

COLD FOLLOWED BY A RISE IN TEMPERATURES. FINAL PRECIPITATIONS OVER THE EAST-CENTER OF THE AGRICULTURAL AREA

At the beginning of the perspective, the passage of the current polar air mass will be complete. Temperatures will remain low, with chances of frosts over the west, south and center of the agricultural area. Later on, tropical winds will return, affecting most part of the agricultural area and raising temperatures above normal. Towards the middle of the perspective, the entry of a storm front will bring abundant precipitations to the east-center of the region. The rest of the area will receive scarce values with only local heavy rainfalls.

SUNFLOWER

To date, sunflower is 28% planted. Weekly progress is estimated at 7.6 percentage points, down 5.9 percentage points YoY. In the NEA region and the north -center of Santa Fe, planting progress is 93 % and 76% complete, respectively. The north belt and the north-center of Córdoba have begun planting the first plots with a progress of 16 and 14,4 % respectively, followed by the east-center of Entre Ríos with 2.6% of the area planted.

WHEAT

Plots in the NOA region are at the beginning of their grain-filling stage under very tight moisture conditions. Towards the center and south of the agricultural region, the lack of rainfall delays the development of the cereal, prevents its growth and limits the possibility of fertilization. In turn, the lack of vigor in the crops has significantly increased their vulnerability to disease. There are new outbreaks of yellow and leaf rust, as well as tan spot. There are difficulties for their chemical control.

CORN

Last week's good weather conditions have contributed to the completion of harvest. The national average yield is estimated at 8.28 Tn/Ha with a final production of 48M tons, up 16 M tons YoY (Production 2017/18: 31.7 M tons). Both early and late-planted plots are defining yields under good weather conditions. Late-planted plots in Córdoba have achieved an average yield over 8.5 Tn/Ha.

SORGHUM

Grain sorghum harvest is complete at a national level. Last week's harvest progress stands at 8.7 percentage points. 664.000 have been harvested with a final national average yield of 3.77 Tn/Ha. Final production is estimated at 2.5 M tons, down 7.4% YoY (Production 2017/18: 2,700,000 Tn).



WEEKLY AGRICULTURAL REPORT

ANNEX

SUNFLOWER

2019/20 Season

As of: Sep 4, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	93,7	285.785
III	Ctro N Cba	6.000	5.500	14,4	792
IV	S Cba	22.000	20.500	-	-
V	Ctro N SFe	280.000	230.000	75,0	172.500
VI	Núcleo Norte	12.000	10.000	16,0	1.600
VII	Núcleo Sur	9.000	8.500	-	-
VIII	Ctro E ER	8.000	7.500	2,6	195
IX	N LP-OBA	140.000	127.000	-	-
X	Ctro BA	70.000	66.000	-	-
XI	SO BA-S LP	380.000	360.000	-	-
XII	SE BA	400.000	383.000	-	-
XIII	SL	25.000	21.000	-	-
XIV	Cuenca Sal	100.000	98.000	-	-
XV	Otras	8.000	8.000	8,8	704
TOTAL		1.900.000	1.650.000	28,0	461.576

WHEAT

2019/20 Season

As of: Sep. 4, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NOA	390.000	436.000	100,0	436.000
II NEA	465.000	450.000	100,0	450.000
III Ctro N Cba	630.000	690.000	100,0	690.000
IV S Cba	425.000	457.000	100,0	457.000
V Ctro N SFe	485.000	480.000	100,0	480.000
VI Núcleo Norte	860.000	898.000	100,0	898.000
VII Núcleo Sur	590.000	622.000	100,0	622.000
VIII Ctro EER	280.000	315.000	100,0	315.000
IX N LP-OBA	495.000	535.000	100,0	535.000
X Ctro BA	340.000	356.000	100,0	356.000
XI SO BA-S LP	530.000	555.000	100,0	555.000
XII SE BA	580.000	640.000	100,0	640.000
XIII SL	10.000	12.000	100,0	12.000
XIV Cuenca Sal	100.000	131.000	100,0	131.000
XV Otras	20.000	23.000	100,0	23.000
TOTAL	6.200.000	6.600.000	100,0	6.600.000

CORN

2018/19 Season

As of: Sep 4, 2019

Zone	Sown	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
		Lost	Harvestable					
I	NOA	420.000	14.000	406.000	100,0	406.000	70,0	2.842.000
II	NEA	644.000	24.000	620.000	100,0	620.000	63,5	3.937.000
III	Ctro N Cba	870.000	25.000	845.000	100,0	845.000	90,2	7.625.306
IV	S Cba	740.000	24.000	716.000	100,0	716.000	84,6	6.056.720
V	Ctro N SFe	248.000	13.500	234.500	100,0	234.500	72,0	1.688.140
VI	Núcleo Norte	595.000	17.500	577.500	100,0	577.500	104,3	6.024.868
VII	Núcleo Sur	478.000	15.500	462.500	100,0	462.500	102,5	4.740.811
VIII	Ctro E ER	200.000	11.000	189.000	100,0	189.000	71,6	1.353.524
IX	N LP-OBA	660.000	18.500	641.500	100,0	641.500	89,1	5.716.670
X	Ctro BA	330.000	11.000	319.000	100,0	319.000	80,8	2.576.027
XI	SO BA-S LP	182.000	6.000	176.000	100,0	176.000	63,5	1.117.600
XII	SE BA	230.000	7.000	223.000	100,0	223.000	75,9	1.691.455
XIII	SL	246.000	6.000	240.000	100,0	240.000	62,3	1.496.160
XIV	Cuenca Sal	125.000	4.000	121.000	100,0	121.000	79,9	966.483
XV	Otras	32.000	3.000	29.000	100,0	29.000	57,7	167.236
TOTAL		6.000.000	200.000	5.800.000	100,0	5.800.000	82,8	48.000.000

SORGHUM

2018/19 Season

As of: Sep 4, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	21.000	1.870	19.130	100,0	19.130	31,7	60.675
II	NEA	190.000	11.225	178.775	100,0	178.775	32,2	576.328
III	Ctro N Cba	70.000	6.300	63.700	100,0	63.700	49,6	315.863
IV	S Cba	25.000	3.320	21.680	100,0	21.680	45,6	98.848
V	Ctro N SFe	130.000	16.000	114.000	100,0	114.000	36,8	420.029
VI	Núcleo Norte	25.000	3.580	21.420	100,0	21.420	55,0	117.838
VII	Núcleo Sur	14.000	1.565	12.435	100,0	12.435	54,7	67.964
VIII	Ctro E ER	60.000	6.460	53.540	100,0	53.540	41,3	220.892
IX	N LP-OBA	35.000	3.000	32.000	100,0	32.000	40,2	128.740
X	Ctro BA	8.500	850	7.650	100,0	7.650	39,3	30.057
XI	SO BA-S LP	70.000	4.300	65.700	100,0	65.700	28,2	185.160
XII	SE BA	6.500	880	5.620	100,0	5.620	31,2	17.552
XIII	SL	40.000	2.660	37.340	100,0	37.340	39,2	146.370
XIV	Cuenca Sal	22.000	2.290	19.710	100,0	19.710	36,2	71.377
XV	Otras	13.000	1.700	11.300	100,0	11.300	37,4	42.308
TOTAL		730.000	66.000	664.000	100,0	664.000	37,7	2.500.000